



December 2019

Reforming the Business Environment to

Enhance National Competitiveness

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Our Mandate

المركز الوطني للتنافسية

NATIONAL COMPETITIVENESS CENTER

تيسير | TAYSEER



Vision

By 2030 the Kingdom of Saudi Arabia will be one of the world's 10 most competitive economies.



Align government entities around a unified vision of competitiveness.



Unleash the power of investment, entrepreneurships and business creation through friendlier policies, regulation and procedures.



What We Do

01

Identify regulatory and procedural burdens facing businesses.



02

Engage relevant government entities.



03

Monitor the performance of the Kingdom on global benchmarks.



04

Raise awareness of the critical importance of competitiveness.



05

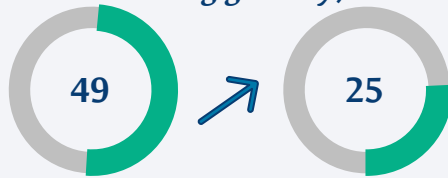
Carry out data-driven research on the different dimensions of competitiveness.



NCC's Contribution to Vision 2030 Objectives



Logistics performance index
(Improving the Kingdom's
ranking globally)



Share of Non-oil Exports
(in non-oil GDP)



Private Sector's
Contribution
(to GDP)



To rise from our current position to the Top 10 on the Global Competitiveness Index



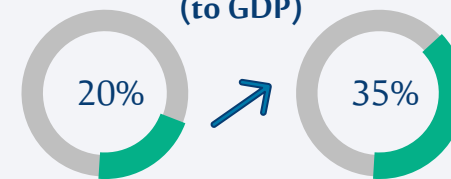
Coverage of health care



Rate of Unemployment



SME Contribution
(to GDP)



Cross-sectoral Collaboration Drives Our Work

Council Of
Economic And
Development
Affairs (CEDA)

المركز الوطني للتنافسية
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(50+)

GOVERNMENT ENTITIES

(21)

SUBCOMMITTEES

Investment Policy Statement



Ownership Registration



Land Registry



Trading Across Borders



Investment Licenses



Protecting Minority Investors



Supporting Entrepreneurs



Education and Training



Paying Taxes



Starting a Business



Governmental Procurement



Municipal sector development



Non-profit sector



Getting Electricity



Developing Infrastructure



Labor Market Efficiency



Getting Credit



Manufacturing



Enforcing Contracts



Women Empowerment



Resolving Insolvency

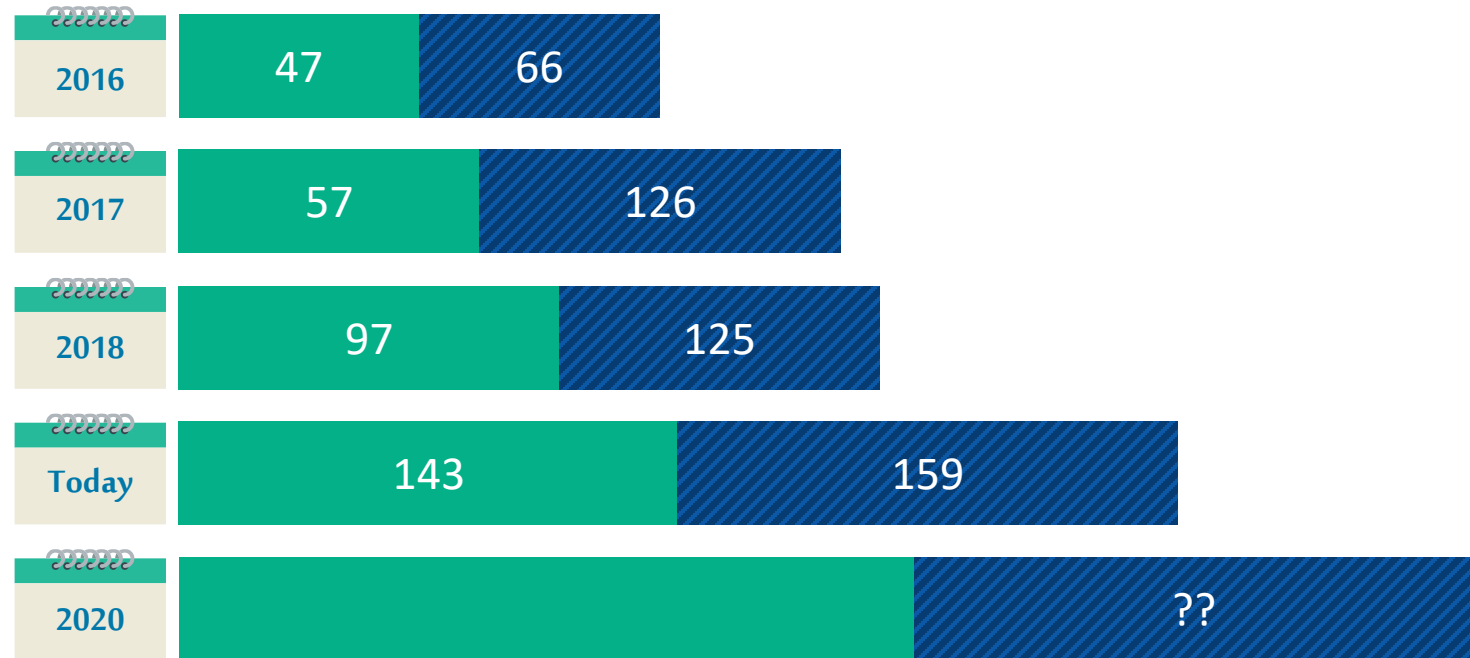
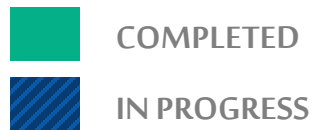


NCC's Initiatives and Areas of Focus

Focus Areas of Reforms



300+
reforms to date



* In addition to follow up more than (500) challenge from the private sector directly with the government entities



NCC's Value-added to Business and Entrepreneurship Life-cycle



Multidimensional set of reforms: **automation of procedures**, easing of regulations, development of enabling laws and policies, and **promotion of inclusive development (women and youth)**



Key achievements- Automation and Elimination of Red Tape



Clearance of Containers in Saudi Ports in **24 Hours**.



Transferring property in **1 Hour**.



Reducing Investment **license** requirements by **54%**.



Launching a **One Stop Shop** to issue CRs in **1 Hour**.



Reducing the list of **restriction** for **Chemical materials** by **73%**, from 131 to 35.



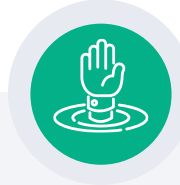
Key achievements- Adoption of Enabling Laws and Regulations



New Investment Law and Policies.



100% Foreign Ownership in retail, education, health and media sectors.



New Bankruptcy Law and its Executive Bylaws.



New Commercial Pledge Law and its Executive Bylaws.



Establishment of compensation due to **Public Notary Errors.**

New Law Protecting Minority Investors.



New Bylaws of Saudi Building Code.



Establishment of The **Commercial Arbitration Center.**



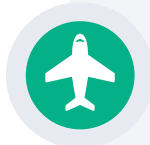
Regulation Mandating Private Sector Consultation is Mandatory .



Laws Balancing FDI Potential and Local Content



Key achievements- Expanding Women Participation in the Economy



Removing barriers to women's mobility.



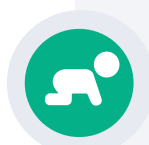
Implementation of an anti-discrimination policy in access to credit.



Equality of opportunity in all stages of employment.



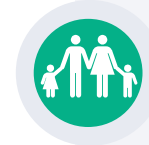
Protection against dismissal during pregnancy.



Explicit law for pension credit during periods of childcare.



Open new professional careers to women.



Grant women the right to open a business without pre-approval.



Our Standing in International Benchmarks (1/2):



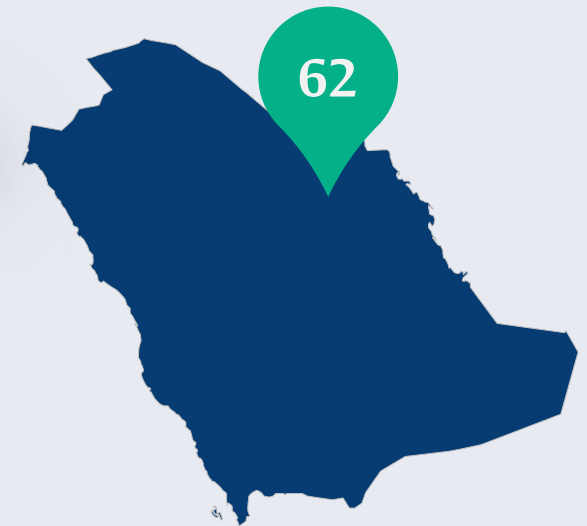
Doing Business Report

Developed by: **World Bank**

Published: **Yearly**

Measures: **190 countries**

Date of publish: **24/10/2019**



Saudi Arabia Top Reformer and Improver among 190 countries

Saudi Arabia rank jumped **30** Places



Our Standing in International Benchmarks (2/2):



Global Competitiveness Report

Developed by: **World Economic Forum**

Published: **Yearly**

Measures: **140 countries**

Date of publish: **13/10/2019**



Saudi's rank improved

from **39** to **36**

Improving for the second year in a row



World Competitiveness Yearbook

Developed by: **IMD**

Published: **Yearly**

Measures: **68 countries**

Date of publish: **27/5/2019**



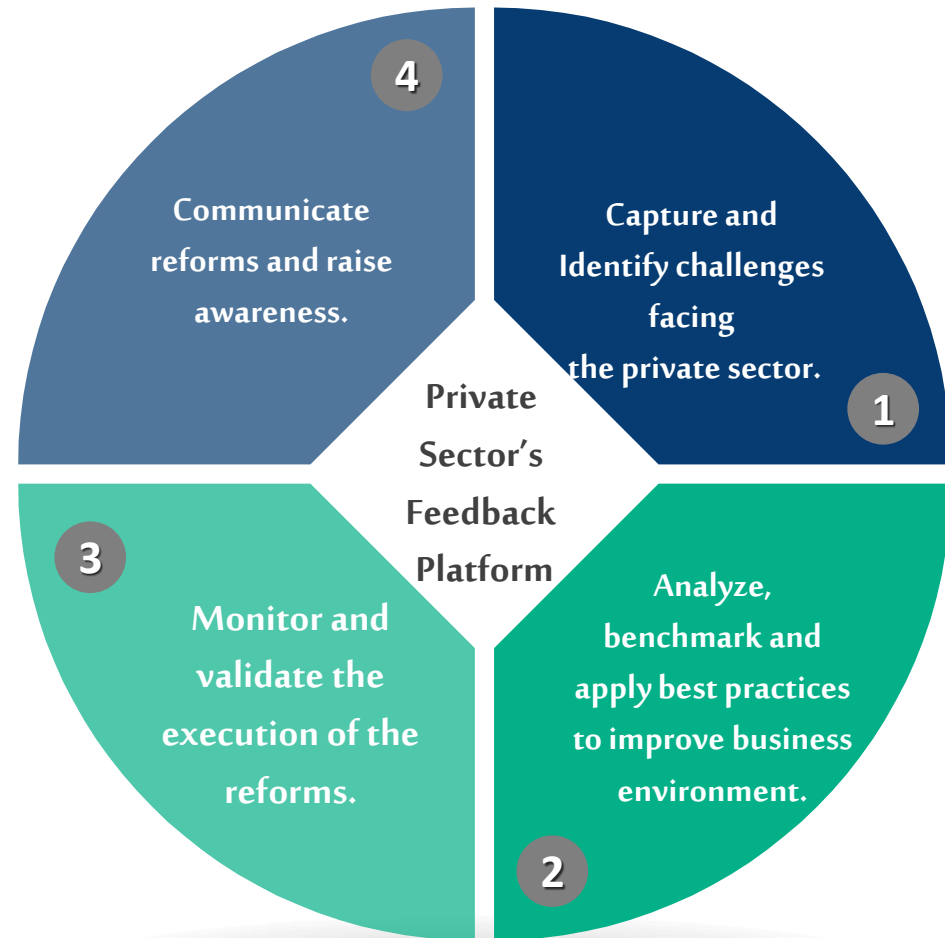
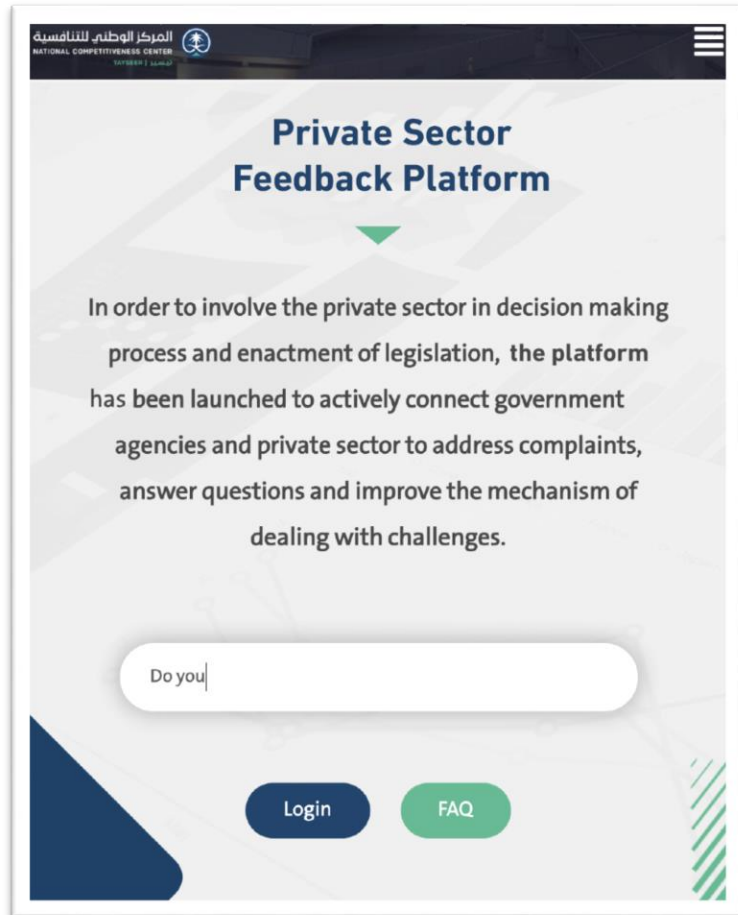
Saudi Arabia rank jumped

13 Places

Saudi Arabia obtained the **7th** rank among G20 countries



A New Private Sector Feedback Platform



Next Set of Reforms





Listen



Facilitate



Make it happen



Thank you



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